



Transfer of Gift Assets to the Joe Andruzzi Foundation

Please use the following instructions for the transfer of gift assets to the Joe Andruzzi Foundation. To facilitate processing and acknowledgment, be sure to include the donor’s name and gift designation and give the Foundation advance notice of any gift by emailing Sandy Clinton, Development Operations Manager, at sandy@joeandruzzifoundation.org or calling her at (508) 261-0630.

The Joe Andruzzi Foundation is a tax-exempt organization as described in 501(c)3 of the Internal Revenue Code. Our tax ID is 26-2017043.

Type	Instructions																
Checks	Make checks payable to the Joe Andruzzi Foundation , include the gift designation in the memo field, and mail to the Joe Andruzzi Foundation, 49 Plain Street, Suite 500, North Attleboro, MA, 02760																
DTC-Eligible Securities	Stifel Nicolaus & Company DTC # 0793 125 High Street, 29th Floor, Boston MA 02110 Account Name: Joe Andruzzi Foundation, Inc. Account #: 4904-3508 Memo/Note: donor’s name <i>Email sandy@joeandruzzifoundation.org the name of the security and number of shares transferred so we can ensure your donation is properly tracked and credited to you.</i>																
Cash Wires	Webster Bank, 27 Park Street, Attleboro, MA 02703 Domestic Transactions Account #: 9320191892 / Routing #: 211370231 Memo/Note: donor’s name and gift designation Incoming International Wires United States United States Dollar <table border="1" data-bbox="699 1297 1442 1461"> <thead> <tr> <th>Currency</th> <th>SWIFT Field</th> <th>Field Description</th> <th>Standard Settlement Instructions</th> </tr> </thead> <tbody> <tr> <td>USD</td> <td>56</td> <td>Intermediary Bank</td> <td>SWIFT BIC: IRVTUS3N Bank of New York Mellon, New York Transit Code: 021000018</td> </tr> <tr> <td></td> <td>57</td> <td>Receiving Bank</td> <td>8901242861 Webster Bank</td> </tr> <tr> <td></td> <td>59</td> <td>Beneficiary</td> <td>Beneficiary Account Number Beneficiary Account Name</td> </tr> </tbody> </table> <i>Email sandy@joeandruzzifoundation.org the name of the security and number of shares transferred so we can ensure your donation is properly tracked and credited to you.</i>	Currency	SWIFT Field	Field Description	Standard Settlement Instructions	USD	56	Intermediary Bank	SWIFT BIC: IRVTUS3N Bank of New York Mellon, New York Transit Code: 021000018		57	Receiving Bank	8901242861 Webster Bank		59	Beneficiary	Beneficiary Account Number Beneficiary Account Name
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ACH Bank Transfers	Webster Bank, 27 Park Street, Attleboro, MA 02703 Account Name: The Joe Andruzzi Foundation–Incoming ACH Account #: 9320191892 / Routing #: 211370231 Memo/Note: donor’s name and gift designation <i>Email sandy@joeandruzzifoundation.org the name of the security and number of shares transferred so we can ensure your donation is properly tracked and credited to you.</i>																
Restricted Stock and Physical Certificates and Mutual Funds	Please contact Jennifer Andruzzi by emailing jen@joeandruzzifoundation.org or calling her at (508) 261-0630 for further instructions.																