



## Transfer of Gift Assets to the Joe Andruzzi Foundation

Please use the following instructions for transferring gift assets to the Joe Andruzzi Foundation. To facilitate processing and acknowledgment, be sure to include the donor’s name and gift designation and give the Foundation advance notice of any gift by emailing Shannon Rolston, Executive Administrator, at [srolston@joeandruzzifoundation.org](mailto:srolston@joeandruzzifoundation.org) or calling her at (508) 261-0630.

The Joe Andruzzi Foundation is a tax-exempt organization as described in 501(c)3 of the Internal Revenue Code. Our tax ID is 26-2017043.

| Type   | Instructions  |                   |   |                   |                                  |     |    |                   |   |  |    |                |                            |  |    |             |  |
|--|---|-------------------|---|-------------------|----------------------------------|-----|----|-------------------|---|--|----|----------------|----------------------------|--|----|-------------|--|
| <b>Checks</b>  | Make checks payable to the <b>Joe Andruzzi Foundation</b> , include the gift designation in the memo field, and mail to the Joe Andruzzi Foundation, 49 Plain Street, Suite 500, North Attleboro, MA, 02760   |                   |   |                   |                                  |     |    |                   |   |  |    |                |                            |  |    |             |  |
| <b>DTC-Eligible Securities</b>                                     | <p><b>Stifel Nicolaus &amp; Company DTC # 0793</b><br/>           125 High Street, 29th Floor, Boston MA 02110<br/> <b>Account Name:</b> Joe Andruzzi Foundation, Inc.<br/> <b>Account #:</b> 4904-3508<br/> <b>Memo/Note:</b> donor’s name<br/> <i>Email <a href="mailto:srolston@joeandruzzifoundation.org">srolston@joeandruzzifoundation.org</a> and <a href="mailto:katherine.sheridan@stifel.com">katherine.sheridan@stifel.com</a> the name of the security and number of shares transferred so we can ensure your donation is properly tracked and credited to you.</i></p>   |                   |   |                   |                                  |     |    |                   |   |  |    |                |                            |  |    |             |  |
| <b>Cash Wires</b>  | <p><b>Webster Bank</b>, 27 Park Street, Attleboro, MA 02703<br/> <b>Domestic Transactions</b><br/> <b>Account #:</b> 9320191892 / <b>Routing #:</b> 211370231<br/> <b>Memo/Note:</b> donor’s name and gift designation<br/> <b>Incoming International Wires</b></p> <p>United States<br/>           United States Dollar</p> <table border="1"> <thead> <tr> <th>Currency</th> <th>SWIFT Field</th> <th>Field Description</th> <th>Standard Settlement Instructions</th> </tr> </thead> <tbody> <tr> <td>USD</td> <td>56</td> <td>Intermediary Bank</td> <td>SWIFT BIC: IRVTUS3N<br/>Bank of New York Mellon, New York<br/>Transit Code: 021000018</td> </tr> <tr> <td></td> <td>57</td> <td>Receiving Bank</td> <td>8901242861<br/>Webster Bank</td> </tr> <tr> <td></td> <td>59</td> <td>Beneficiary</td> <td>Beneficiary Account Number<br/>Beneficiary Account Name</td> </tr> </tbody> </table> <p><i>Email <a href="mailto:srolston@joeandruzzifoundation.org">srolston@joeandruzzifoundation.org</a> the name of the security and number of shares transferred so we can ensure your donation is properly tracked and credited to you.</i></p> | Currency          | SWIFT Field   | Field Description | Standard Settlement Instructions | USD | 56 | Intermediary Bank | SWIFT BIC: IRVTUS3N<br>Bank of New York Mellon, New York<br>Transit Code: 021000018 |  | 57 | Receiving Bank | 8901242861<br>Webster Bank |  | 59 | Beneficiary | Beneficiary Account Number<br>Beneficiary Account Name |
| Currency   | SWIFT Field   | Field Description | Standard Settlement Instructions  |                   |                                  |     |    |                   |   |  |    |                |                            |  |    |             |  |
| USD  | 56  | Intermediary Bank | SWIFT BIC: IRVTUS3N<br>Bank of New York Mellon, New York<br>Transit Code: 021000018 |                   |                                  |     |    |                   |   |  |    |                |                            |  |    |             |  |
|  | 57  | Receiving Bank    | 8901242861<br>Webster Bank  |                   |                                  |     |    |                   |   |  |    |                |                            |  |    |             |  |
|  | 59  | Beneficiary       | Beneficiary Account Number<br>Beneficiary Account Name                              |                   |                                  |     |    |                   |   |  |    |                |                            |  |    |             |  |
| <b>ACH Bank Transfers</b>  | <p><b>Webster Bank</b>, 27 Park Street, Attleboro, MA 02703<br/> <b>Account Name:</b> The Joe Andruzzi Foundation–Incoming ACH<br/> <b>Account #:</b> 9320191892 / <b>Routing #:</b> 211370231<br/> <b>Memo/Note:</b> donor’s name and gift designation<br/> <i>Email <a href="mailto:srolston@joeandruzzifoundation.org">srolston@joeandruzzifoundation.org</a> the name of the security and number of shares transferred so we can ensure your donation is properly tracked and credited to you.</i></p>  |                   |   |                   |                                  |     |    |                   |   |  |    |                |                            |  |    |             |  |
| <b>Restricted Stock and Physical Certificates and Mutual Funds</b> | Please contact Shannon Rolston by emailing <a href="mailto:srolston@joeandruzzifoundation.org">srolston@joeandruzzifoundation.org</a> or calling her at (508) 261-0630 for further instructions.  |                   |   |                   |                                  |     |    |                   |   |  |    |                |                            |  |    |             |  |